



## Annual Report for Fiscal Year ending 30 June 2011

*The Joseph House mission as a non-profit charity 501.c.3 is: To meet the needs of our nation's homeless veterans.*

We started the fiscal year with 98 residents on 1 July 2010. During the year we accepted 121 homeless veterans into our program and discharged 110. Sixty-eight percent of those discharged completed 90 or more days of staying clean and sober and stayed on our campus an average of 10.2 months.



*Residents and family enjoy July 4th picnic.*

At 30 June, we have 109 residents. Fifty-five have over 1 year at Joseph House, and 35 have less than 90 days. Forty-one of our residents are working, 27 are on VA disability, 2 are on Social Security retirement, and one has military retirement. Thirty-eight residents have no income. Most of those with no income are "new guys" who have less than 90 days at JH.



*Residents at St. Paul church for Christmas.*

The Saint Paul Lutheran Church congregation hosted both our Thanksgiving and Christmas events again this year with a huge expression of hospitality. And many thanks to volunteer Mary Pat Mueller for wrapping the approximately 400 gifts.

During this year, we completed our 3-year plan to expand our campus capacity from 76 beds to 100. The sprinkler system installation in the Marx Center was finished, tested, and approved; we installed skylights in the Marx Center to make the 5th floor useable for living; we completed a construction project in the Marx Center to improve egress. With all of this effort completed, the City issued a new Certificate of Occupancy for the Marx Center that permits beds for 52 homeless veterans and private offices for each of our clinical staff and for the VA social workers. We had the good fortune to exceed our expansion goal and the JH campus now has a total capacity of 120 beds. For now, we have achieved our goal of never having to turn away a homeless veteran due to lack of a bed.



*Dedication of 1st Lt. John Erby House*

We replaced our 1994 passenger van with a 2011 van thanks to the generous support from the Farmer Family Foundation. We met the needs of our campus by spending \$87,000 to repair and improve the condition of our seven 100+ year-old buildings. We officially dedicated our newest building, the 1st Lt. John Erby House. John's widow participated in the ceremony which was supported by a color guard and members of Vietnam Veterans of America Chapter 10. John was a graduate of CAL Berkeley, severely

*Continued on back...*

wounded in Vietnam, a successful businessman, a much loved husband and father, long time Trustee of JH, president of VVA Chapter 10, and a member of the Ohio Veterans Hall of Fame.

The VA approved our request for an additional 15 beds in the Marx Center to be part of their national Homeless Provider Grant & Per Diem Program. This new funding allowed JH to expand our Phase One program to 63 beds – providing food, housing and intensive clinical services in a safe and supportive environment.



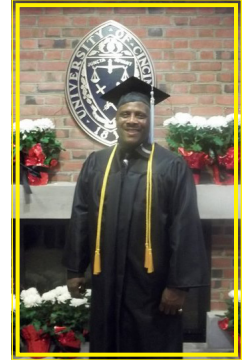
*Resident volunteers at Armed Forces Day golf outing.*

The Department of Veterans Affairs raised our per diem rate and conducted their annual inspection of our operation with zero reportable findings for the fourth consecutive year. Our two HUD grants were renewed. We continued our collaboration with Greater Cincinnati Behavior Health to execute a special effort to identify homeless mentally ill veterans living on the streets and to connect these veterans with mental health services. While the state has terminated the funding for this demonstration project, we continue to work with GCBH to conduct this outreach.



*VFW Post 6069 color guard opening our Armed Forces Day Golf outing.*

The VA service contracts and HUD grants provided 73% of our operating revenue. Our residents provided 12% through their monthly program fee-- a modest charge (only if they have income) that ensures they have “skin” in the game. Donations in response to our golf outing, raffle, and Xmas appeal accounted for 15%. We received support from 159 individuals, 119 Veterans’ Organizations, 22 churches, fraternal organizations, businesses, and trusts including the TJX Foundation, the George B. Riley Trust, the A.W. Anderson, and the E.M. Anderson Foundations. We received capital grants from the Farmer Family Foundation and the Steinmann Family Foundation.



*Staff counselor Wes Cole, 2011 graduate of UC.*

**Our audited financial position at 30 June 2011 is:**

**Program Income: \$1,347,342**  
**Restricted Income: \$56,000**



Program Service:  
\$1,208,869 (90%)

Fundraising:  
\$18,756 (1%)

Management & General:  
\$118,061(9%)

**Operating Surplus (Deficit): \$1,656**

**Fund Balance: \$134,887**

**Unrestricted Net Assets: \$659,829**